

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2019					
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	KK Cult	ure Holdings Limited	d		
Date Submitted	02/09/20	19			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>550</u>	_Descrip	tion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	5,000,000,000	HK\$0.2	HK\$1,000,000,000	
Increase/(decrease)					
Balance at close of the month		5,000,000,000	HK\$0.2	HK\$1,000,000,000	
(2) Stock code: N/A	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	446,614,000			
Increase/ (decrease) during the month				
Balance at close of the month	446,614,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme including EGM issuer issued during issuer which may be the month pursuant issued pursuant approval date (dd/mm/yyyy) and class of shares issuable thereto as at close of thereto the month Movement during the month Granted Exercised Cancelled Lapsed (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A	- -

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ondi	ao my shomos)		
			,	ence shares) Other class)	N/A N/A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
<u> </u>		
(/ /)		
shares (Note 1)		
2.		
2		
(/ /)		
shares (Note 1)		
3		
	_	
	_	
shares (Note 1)	_	
<u> </u>		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Class of shares issuable N/A (Note 1) 1. Rights issue At price: State currency			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
1. Rights issue		Type of Issue						the month
At price eurrency date (dd/mm/yyyy)					N/A			
Class of shares issuable N/A (Note I) 2. Open offer At price: State currency State	1.	Rights issue			(/ /)		
Class of shares issuable (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable Ordinary (Note 1) Jissue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) AGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Issue and allotment date: (dd/mm/yyyy)								
Class of shares issuable					<u>N/A</u>			
Class of shares issuable Ordinary (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy)	2.	Open offer			(/ /)		
Class of shares issuable N/A					(/ /)		
Class of shares issuable N/A								
AGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (dd/mm/yyyy)					Ordina	r <u>y</u>		
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Solution Solution Content Conten				AGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Solution Solution Content Conten								
4. Bonus issue date : (dd/mm/yyyy)					<u>N/A</u>			
	4.	Bonus issue			(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

	Type of Lype			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable N/A (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Total E. (Ordinary sh (Preference sh (Other c	ares	N/A	- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) -	
			(2	N. N.	/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N	/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				N	/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):
Submitted by: <u>Tsang Hing Bun</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*